

**ATTACHMENT 1**

**Summaries for Application Period**

*USA Capital Diversified Trust Deed Fund*  
*Summary Exhibit A*  
*Total Hours, Fees and Expenses*  
*For the Period of 6/9/2006 through 3/12/2007*

<i>Consultant</i>	<i>Level</i>	<i>Hours</i>	<i>Rate</i>	<i>Fees</i>	<i>Expenses</i>	<i>Total</i>
Tucker, M.	Sr. Managing Dir.	375.6	\$525	197,190.00	9,560.50	206,750.50
Tucker, M.	Sr. Managing Dir.	1,015.7	\$450	457,065.00	0.00	457,065.00
Belt, D.	Managing Director	293.5	\$475	139,412.50	4,412.55	143,825.05
Belt, D.	Managing Director	159.9	\$415	66,358.50	0.00	66,358.50
Bellazain-Harris, S.	Managing Director	3.0	\$415	1,245.00	0.00	1,245.00
Bilbrey, R.	Managing Director	0.6	\$495	297.00	0.00	297.00
Harvick, C.	Director	425.7	\$425	180,922.50	10,222.80	191,145.30
Harvick, C.	Director	1,005.3	\$375	376,987.50	0.00	376,987.50
Schwartz, J.	Senior Consultant	20.7	\$325	6,727.50	294.55	7,022.05
Schwartz, J.	Senior Consultant	40.3	\$295	11,888.50	0.00	11,888.50
Peterson, L.	Senior Consultant	11.7	\$325	3,802.50	1,104.83	4,907.33
Peterson, L.	Senior Consultant	537.5	\$295	158,562.50	0.00	158,562.50
Smith, S.	Paraprofessional	127.7	\$95	12,131.50	0.00	12,131.50
Evans, J.	Assistant	15.8	\$50	790.00	0.00	790.00
Administration	Administrative	0.0	\$0	0.00	5,355.79	5,355.79
<b><i>Grand Total</i></b>		<b>4,033.0</b>		<b>\$1,613,380.50</b>	<b>\$30,951.02</b>	<b>1,644,331.52</b>

*USA Capital Diversified Trust Deed Fund*  
*Summary Exhibit B*  
*Time Charges Incurred by Professional by Activity Code*  
*For the Period of 6/9/2006 through 3/12/2007*

<i>Consultant</i>	<i>Hours</i>	<i>Fees</i>
<i>Asset Analysis and Recovery</i>		
Bellazain-Harris, S.	2.0	830.00
Belt, D.	108.8	49,916.00
Evans, J.	14.8	740.00
Harvick, C.	402.9	160,042.50
Peterson, L.	254.7	75,352.50
Schwartz, J.	7.3	2,372.50
Smith, S.	5.7	541.50
Tucker, M.	250.4	122,475.00
<i>Total for Asset Analysis and Recovery:</i>	<i>1,046.6</i>	<i>412,270.00</i>
<i>Asset Sale</i>		
Harvick, C.	55.4	20,870.00
Peterson, L.	3.2	944.00
Tucker, M.	111.1	50,745.00
<i>Total for Asset Sale:</i>	<i>169.7</i>	<i>72,559.00</i>
<i>Case Administration</i>		
Belt, D.	3.8	1,601.00
Harvick, C.	24.3	9,217.50
Peterson, L.	14.1	4,159.50
Schwartz, J.	0.5	147.50
Smith, S.	5.8	551.00
Tucker, M.	20.1	9,060.00
<i>Total for Case Administration:</i>	<i>68.6</i>	<i>24,736.50</i>
<i>Claims Administration and Objections</i>		
Belt, D.	5.3	2,199.50
Harvick, C.	10.9	4,172.50
Peterson, L.	18.0	5,310.00
Schwartz, J.	4.3	1,268.50
Tucker, M.	13.5	6,202.50
<i>Total for Claims Administration and Objections:</i>	<i>52.0</i>	<i>19,153.00</i>
<i>Collection Account Distributions and Related Disputes</i>		
Belt, D.	99.0	41,523.00
Harvick, C.	138.0	51,958.75
Peterson, L.	69.0	20,379.00
Smith, S.	2.0	190.00
Tucker, M.	140.8	64,477.50

<i>Consultant</i>	<i>Hours</i>	<i>Fees</i>
<i>Total for Collection Account Distributions and Related Disputes:</i>	<i>448.9</i>	<i>178,528.25</i>
<i>Court Hearings</i>		
Harvick, C.	83.1	31,752.50
Smith, S.	0.5	47.50
Tucker, M.	81.3	38,242.50
<i>Total for Court Hearings:</i>	<i>164.9</i>	<i>70,042.50</i>
<i>Employment/Fee Applications</i>		
Harvick, C.	31.4	12,016.25
Peterson, L.	1.4	413.00
Schwartz, J.	38.2	11,350.00
Smith, S.	96.4	9,158.00
Tucker, M.	23.2	10,612.50
<i>Total for Employment/Fee Applications:</i>	<i>190.6</i>	<i>43,549.75</i>
<i>Financing</i>		
Belt, D.	0.2	95.00
Harvick, C.	16.2	6,370.00
Peterson, L.	9.3	2,785.50
Tucker, M.	16.5	7,492.50
<i>Total for Financing:</i>	<i>42.2</i>	<i>16,743.00</i>
<i>IP/10-90/Ashby Recovery</i>		
Bellazain-Harris, S.	1.0	415.00
Belt, D.	139.9	65,366.50
Evans, J.	1.0	50.00
Harvick, C.	259.1	100,403.75
Peterson, L.	130.1	38,448.50
Schwartz, J.	3.1	1,007.50
Smith, S.	13.0	1,235.00
Tucker, M.	298.3	140,107.50
<i>Total for IP/10-90/Ashby Recovery:</i>	<i>845.5</i>	<i>347,033.75</i>
<i>Meetings &amp; Communications with Diversified Committee</i>		
Belt, D.	3.3	1,429.50
Harvick, C.	61.4	23,400.00
Tucker, M.	73.7	33,795.00
<i>Total for Meetings &amp; Communications with Diversified Committee:</i>	<i>138.4</i>	<i>58,624.50</i>
<i>Plan and Other Restructure Related Work</i>		
Belt, D.	93.1	43,640.50
Bilbrey, R.	0.6	297.00
Harvick, C.	348.4	137,706.25
Peterson, L.	49.4	14,573.00

<i>Consultant</i>	<i>Hours</i>	<i>Fees</i>
Schwartz, J.	7.6	2,470.00
Smith, S.	4.3	408.50
Tucker, M.	362.4	171,045.00
<i>Total for Plan and Other Restructure Related Work:</i>	<i>865.8</i>	<i>370,140.25</i>
<b><i>Grand Total</i></b>	<b><i>4,033.0</i></b>	<b><i>\$1,613,380.50</i></b>

*USA Capital Diversified Trust Deed Fund  
Summary Exhibit C  
Professional Expenses Incurred by Category  
For the Period of 6/9/2006 through 3/12/2007*

<i>Category</i>	<i>Amount</i>
<i>Administrative</i>	
<b>Total for Administrative:</b>	<b>5,464.29</b>
<i>Airfare</i>	
<b>Total for Airfare:</b>	<b>14,182.49</b>
<i>Lodging</i>	
<b>Total for Lodging:</b>	<b>5,275.29</b>
<i>Meals</i>	
<b>Total for Meals:</b>	<b>2,138.89</b>
<i>Other</i>	
<b>Total for Other:</b>	<b>318.36</b>
<i>Transportation</i>	
<b>Total for Transportation:</b>	<b>3,571.70</b>
<b>Grand Total</b>	<b>\$30,951.02</b>